

Note:

1. Entity has to select one PFM out of the latest list of PFMs who would invest the fund as per selected investment choice.
2. Examples of 'E', 'C' & 'G' mix are as follows:-

E (Equity)	C (Fixed Income)	G (Government Securities)
75% (Max)	15%	10%
75% (Max)	10%	15%
0%	50%	50%
0%	100%	0%
0%	0%	100%
35%	25%	40%
20%	50%	30%

Document to be Submitted to POP : Documents as a proof for KYC on the status of corporate/entity.

3. Select the entity type as per below mapping:

Entity Type	Entity type to be selected
Corporate, LLP, Trust, etc	Select "Private" If not falling under the definition as per MSME Act.
Public sector undertaking, Organization incorporate under a statute. CPSE etc.	CPSE/PSU
Public Sector Banks	PSB
MSME entities, LLP, Proprietor, HUF, Individual Firm, NGO, Trust, etc.	MSME
GIG platform companies/ aggregator	Platform Aggregator